

# JA Finance Park<sup>®</sup>

## (Kit)

### Tell Us about You

- What are the first three letters of your **last** name? 

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- When were you born? 

--	--	--	--	--

  

Month
Day
- What is your teacher's last name? \_\_\_\_\_
- What grade are you in? (Please check only one.)     7<sup>th</sup>     8<sup>th</sup>     9<sup>th</sup>     Other: \_\_\_\_\_
- How many times have you participated in JA in the past?  
 This is my first time     1 time     2 times     3 times     4 times     5 or more times

### Questions about the Program Content

Now that you've completed the program, please answer these questions about what you learned.

Circle the letter of the response that you think **best** answers the question.

- Your abilities include:
  - The things you do well
  - Your mental competence
  - The skill you need to do something
  - All of the above
- Career planning is done:
  - After high school
  - In college
  - Throughout a lifetime
  - Once in a lifetime
- What are the three main types of taxes?
  - Income, sales, and property
  - Unemployment, sales, and property
  - Federal income, unemployment, and state
  - Sales, property, and unemployment
- The total amount of earnings made over a one-year period after all deductions have been taken is:
  - Gross annual income
  - Gross monthly income
  - Net annual income
  - Net monthly income

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5. When it comes to personal savings, what does the acronym PYF stand for?
  - a. Prepare Your Future
  - b. Prepare Your Finances
  - c. Pay Yourself First
  - d. Prepay Your Finances
  
6. A saver who wants her savings insured by the FDIC (Federal Deposit Insurance Corporation) wants to use this savings option.
  - a. Stocks
  - b. Bonds
  - c. Mutual funds
  - d. Savings account
  
7. Protection against risk is the primary reason people purchase this type of policy.
  - a. Auto insurance
  - b. Health insurance
  - c. Home insurance
  - d. All of the above
  
8. An example of a financial institution is:
  - a. A department store
  - b. A bank
  - c. A school
  - d. An ATM machine
  
9. Which of the following statements is **NOT** correct?
  - a. A debit card allows for an immediate electronic transfer of money from a cardholder's savings or checking account.
  - b. A debit card is essentially a paper check but doesn't require the processing time a check does.
  - c. A debit card is handy in an emergency when you don't have the money to spend.
  - d. A debit card is a pay-now payment type with no grace period for payment.
  
10. Lenders use credit agencies to determine:
  - a. An applicant's credit score
  - b. An applicant's credit history
  - c. Whether an applicant has any outstanding debts or defaults
  - d. All of the above
  
11. The amount of earnings made over one month, after deductions, is known as:
  - a. Total annual income
  - b. Net monthly income
  - c. Gross monthly income
  - d. Gross annual income

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12. A record of income and expenditures for a given period of time is called a(an):

- a. Credit
- b. Investment
- c. Budget
- d. Interest

13. When budgeting, the first categories to consider are those that meet your:

- a. Wants
- b. Needs
- c. Discretionary funds
- d. Important expenses

**Please tell us more about you and your future plans by answering the following questions.**

Check the box that **best** answers how you feel or think.

About Me ...		Never	Sometimes	Often
14.	I plan to start using a personal budget.			
15.	I intend to start saving money for the future.			
16.	I will think more about financial issues in my future.			

About My Future ...		Disagree	Slightly Disagree	Slightly Agree	Agree
17.	I will set goals for my future.				
18.	I feel in control over how my future will turn out.				
19.	Doing well at school is important to me.				
20.	I expect to graduate from high school.				
21.	I plan to attend at least two years of college.				
22.	I think I will probably graduate from college.				
23.	I believe I can create my own future.				

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Finally, please tell us about the volunteer or instructor who taught your program.

About My Instructor ...		Disagree	Slightly Disagree	Slightly Agree	Agree
24.	My instructor made a connection between real life and what I learned in the classroom.				
25.	My instructor helped me to realize the importance of staying in school.				
26.	My instructor's personal stories motivated me.				